Experiential Bourbon & Whiskey Benchmarks

PortMA Experiential Benchmarks Summary (1st Edition; Database v1.0.0)

### **Executive Summary**

The 1,559 Bourbon and Whiskey sampling activations in the PortMA benchmarks database averaged roughly 150 engagements per event day at \$8.96 each (avg. \$812 per day). Campaigns tended to report a positive ROI (median 233%).

Industry/ Segment FocusGeographic Region:U.S. NationalIndustry Category:CPG F&BNo. of Event Days:1,559No. of Respondents:13,055Median ROI233%

# **Reach Efficiency (Interactions)**

	Interactions Per		Cost per
	Hour	Event	Interaction
per Event Day			
Lowest: < 91	34.2	81.0	\$4.55
Low: 91 to 153	59.1	116.1	\$21.42
Avg: 153 to 173	33.8	166.4	
High: 173 to 273	29.4	235.2	
Highest: 273+	70.0	310.2	
Overall	37.6	149.8	\$8.96

\$812 Average Cost per Event Day

### **Reach Quality**

	Avg Age	Off- Premise	On- Premise
Generation			
Generation Z	21.1	1%	<1%
Millennials	28.7	66%	77%
Generation X	44.0	18%	15%
Baby Boomers	57.5	14%	7%
Silent Generation	74.6	1%	<1%
Overall Avg. Age	33.7	36.3	33.0

### **Marketing Impact**

	% Top-Box Measures	
	Purchase	Advocacy
Gender		
Female	44%	55%
Male	47%	56%
Age/ Generation		
Generation Z	51%	64%
Millennials	44%	54%
Generation X	49%	59%
Baby Boomers	48%	61%
Silent Generation	41%	67%
Parental Status		
Parents		
Non-Parents		
Activation Type		
Wet Sampling	45%	56%
No Sampling		
Venue Type		
Off-Premise	58%	66%
On-Premise	42%	52%
Overall Impact	45%	56%

## **Reach and Impact Benchmark Trends**

The typical activation day in the Bourbon & Whiskey industry category reached an average of 149.8 consumers with a wet sample (est. at 37.6 samples distributed per hour) at an average rate of \$8.96 per engagement and \$812 per event day.

Millennials were the most common demographic reached (average age 28.7) and were more frequently found on-premise (77%) than off-premise (66%). This aligned with the average age by venue type for off-premise activations which trends three years older (36.3 average age) versus on-premise activations (33.0 average age). As expected, Baby Boomers were twice as likely to be found at off-premise activations (14%) than on-premise (7%).

Overall, just under half (45%) of consumers who sample a bourbon or whiskey brand reported that they "Definitely Would" buy the brand in the future. This was slightly higher for men (47%) than women (44%) and 16 points higher after off-premise activations (58%) than on-premise activations (42%).

Post-sampling consumer advocacy trended in similar ways and averaged 11 points higher than purchase intent (45%) with over half (56%) reporting they would recommend the brand they sampled.

### **Return-on-Investment Benchmark Trends**

Overall, the Bourbon & Whiskey category performs well delivering a strong return for the brand. A typical event generates between \$1,937 and \$3,860 in incremental revenue on a median budget of \$661 per event day for a return-on-investment estimate between 293% and 584%.

This is likely driven by the high median annual value per customer of \$74.97.

The lowest reported returnon-investment for campaign activations was positive at Return-on-Investment (ROI)

	Per Event Averages
Median Inter. per Event	170
Median Cost per Event	\$661
Consumer Conversion Est.	15.3% to 30.0%
Median Annual Value	\$74.97
Est. Daily ROI	293% to 584%

# Actual Reported ROIsLowest Measure147%Lower Quartile190%Median233%Upper Quartile293%Highest Measure353%

147%. The median ROI reported to brand teams of 233% was closely flanked by a middle range between 190% and 293%. The highest reported ROI was 353%.